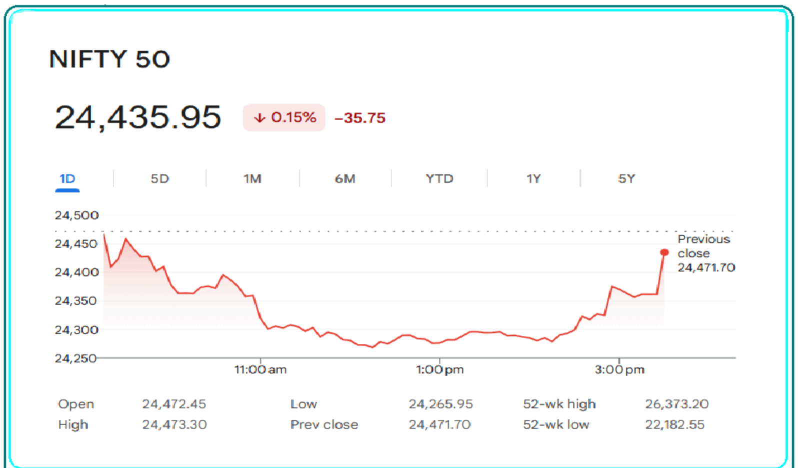
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

12th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24435.95	24471.70	**-0.15%**
S&P BSE SENSEX	77966.35	78154.25	**-0.24%**
NIFTY MID100	64024.40	63843.85	**0.28%**
NIFTY SML100	19821.65	19857.15	**-0.18%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with modest losses, weighed down by selling pressure in index heavyweight stocks. Investor sentiment remained cautious ahead of the release of domestic CPI inflation data later today, which is expected to provide further cues on the interest-rate outlook and broader market direction. Market participants continued to assess a slew of Q1 FY27 earnings announcements, with stock- and sector-specific movements remaining in focus amid the ongoing earnings season. The Nifty settled below the 24,450 mark.
- The S&P BSE Sensex declined 187.90 points or 0.24% to 77,966.35. The Nifty 50 index fell 35.75 points or 0.15% to 24,435.95.
- The BSE 150 MidCap Index shed 0.02% and the BSE 250 SmallCap Index fell 0.27%.
- Among the sectoral indices, the Nifty PSU Bank index (up 2.05%), the Nifty Media index (up 1.05%) and the Nifty Metal index (up 0.54%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 1.54%), the Nifty FMCG index (down 0.73%) and the Nifty Auto index (down 0.32%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **7490** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **HDFCBANK**.
- **Short** position build up for the **August** series has been witnessed in **ICICIBANK**, **INFY**.
- **Unwinding** position for the **August** series has been witnessed in **LT**, **SBIN**, **BAJFINANCE**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57885.85	57446.25	0.77%
NIFTY AUTO	29363.05	29458.55	-0.32%
NIFTY FMCG	48429.35	48787.85	-0.73%
NIFTY IT	31332.55	31823.15	-1.54%
NIFTY METAL	13171.45	13100.80	0.54%
NIFTY PHARMA	26762.50	26750.45	0.05%
NIFTY REALTY	889.80	889.10	0.08%
BSE CG	79861.37	79281.97	0.73%
BSE CD	65437.79	65629.51	-0.29%
BSE Oil & GAS	26401.93	26415.47	-0.05%
BSE POWER	7645.82	7635.06	0.14%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	67524.06	66970.22	0.83%
HANG SENG	25440.17	25652.82	-0.83%
STRAITS TIMES	5720.75	5754.17	-0.58%
SHANGHAI	3946.68	3934.09	0.32%
KOSPI	6579.04	6345.53	3.68%
JAKARTA	6373.85	6267.88	1.69%
TAIWAN	45518.07	45120.72	0.88%
KLSE COMPOSITE	1741.61	1731.46	0.59%
All ORDINARIES	9404.70	9443.70	-0.41%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	130811.40	121035.77
NSE F&O	122749.83	119464.20

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1002.50

(Source: NSE)

Corporate News

- **Bata India** reported 23% jump in consolidated net profit to Rs 63.98 crore on a 3.9% rise in revenue to Rs 978.95 crore in Q1 FY27 as compared with Q1 FY26.
- **IndianOil** launched its 10 Kg Composite Free Trade LPG (FTL) Cylinder, branded 'Indane XTRALITE NOW', in Guwahati marking another step towards providing innovative, premium and customer-centric LPG solutions to consumers. The Indane XTRALITE NOW composite cylinder is designed as a modern alternative to conventional steel cylinders. It is lightweight, rust-free and aesthetically designed, while its translucent body will enable customers to monitor the LPG level, offering greater ease and convenience. The initial cost for the cylinder will be Rs. 4,853 and the refill will cost Rs.1,667.
- **BEML** announced that it has secured an order worth Rs 184.25 crore from Hindustan Aeronautics (HAL) for the manufacture and supply of Light Combat Helicopter (LCH) fuselage aerostructures.
- **Power Finance Corporation** posted net sales at Rs 13,993.13 crore in June 2026 up 1.6% from Rs. 13,773.42 crore in June 2025. Net profit at Rs. 4,745.40 crore in June 2026 up 5.42% from Rs. 4,501.50 crore in June 2025.
- **IFB Industries** posted net sales at Rs 1,523.52 crore in June 2026 up 17.1% from Rs. 1,300.99 crore in June 2025. Net profit at Rs. 38.06 crore in June 2026 up 50.08% from Rs. 25.36 crore in June 2025.
- **Finolex Cables** reported a net profit of Rs 249 crore, up 53 percent from Rs 162.6 crore in the corresponding quarter of the previous year. Revenue rose 44.3 percent year-on-year to Rs 2,013.2 crore from Rs 1,395.5 crore.
- **Jyothy Labs** posted net profit of Jyothy Labs declined 50.78% to Rs 47.64 crore in the quarter ended June 2026 as against Rs 96.79 crore during the previous quarter ended June 2025. Sales rose 2.95% to Rs 773.40 crore in the quarter ended June 2026 as against Rs 751.21 crore during the previous quarter ended June 2025.
- **Larsen & Toubro** is planning to bid for India's incentives to manufacture rare-earth magnets domestically, people familiar with the matter said. The move would mark a new business for the engineering giant as India seeks to

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HINDALCO	1078.50	1049.10	2.80%
BHARTIARTL	1945.00	1915.20	1.56%
SBIN	1082.00	1066.00	1.50%
JIOFIN	256.05	252.75	1.31%
ULTRACEMCO	11891.00	11780.00	0.94%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TCS	2349.70	2445.70	-3.93%
MAXHEALTH	1007.50	1040.00	-3.13%
APOLLOHOSP	8597.00	8750.50	-1.75%
M&M	3403.60	3460.10	-1.63%
TATACONSUM	1061.90	1078.00	-1.49%

(Source: Moneycontrol)

- **Petronas** subsidiary Gentari has begun exploring a sale of its Indian green mobility unit, Gentari Green Mobility India, which operates about 3,000 EV charging points across 11 states. The process comes after an earlier attempt to divest a significant minority stake in its Indian renewable power generation business failed to materialise.

reduce dependence on China, which controls about 90% of global rare-earth magnet production.

- Canada Pension Plan Investment Board (CPP Investments) has entered into a binding agreement to invest up to Rs 3,000 crore in **Prestige Estates** Projects' wholly owned hospitality subsidiary Prestige Hospitality Ventures Ltd (PHVL) for an aggregate stake of up to 28%,

- **Info Edge (India)** has reported 5.4% fall in standalone net profit to Rs 246 crore despite a 12% rise in revenue from operations to Rs 824 crore in Q1 FY27 as compared with Q1 FY26.

- **Marksans Pharma** posted consolidated net profit rose 169.50% to Rs 157.17 crore in the quarter ended June 2026 as against Rs 58.32 crore during the previous quarter ended June 2025. Sales rose 35.62% to Rs 840.80 crore in the quarter ended June 2026 as against Rs 619.99 crore during the previous quarter ended June 2025.

- **Shriram Asset Management Company** posted net sales at Rs 4.04 crore in June 2026 up 12.01% from Rs. 3.60 crore in June 2025. Net loss at Rs. 6.89 crore in June 2026 down 149.68% from Rs. 2.76 crore in June 2025.

- **Delta Corp** reported a consolidated net loss of Rs 212.42 crore in Q1 FY27, compared with a net profit of Rs 29.46 crore in Q1 FY26. Revenue declined 8.48% YoY to Rs 168.55 crore from Rs 184.17 crore.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. existing home sales fell by 1.7% from the previous month to a seasonally adjusted annualized rate of 4.05 million units in July of 2026.

- Germany's annual inflation rate accelerated to 2.8% in July 2026, confirming preliminary estimates, up from 2.3% in June. On a monthly basis, consumer prices rose 0.8% in July, rebounding from a 0.3% fall in June.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 83.53/bbl (IST 17:00).
- INR strengthened to Rs. 95.34 from Rs. 95.45 against each US$ resulting in daily change of 0.12%.
- India's inflation rate rose to 4.45% in July of 2026 from 4.38% in the previous month. From the previous month, the Indian CPI rose by 0.88%.
- India's net direct tax collections surged 23.09% to Rs. 8.11 lakh crore as of August 10. Non-corporate tax collections rose significantly, reaching Rs. 5.07 lakh crore from Rs. 4.11 lakh crore a year ago. Corporate tax collections also climbed to Rs. 2.70 lakh crore, showing a 19.83% increase. Securities transaction tax collections delivered a strong performance, rising by 51% to Rs. 33,823.74 crore. Gross direct tax collections increased by 19.
- Fitch Ratings kept India's sovereign credit rating at BBB- with a stable outlook. Robust growth and solid external finances balance fiscal weaknesses and energy shocks. India's macroeconomic stability and policy credibility could underpin continued robust growth. High deficits and debt constrain the rating, despite recent fiscal consolidation efforts. The agency forecasts 6.4% GDP growth for India over the medium term.
- The government plans a substantial compensation hike for atrocity victims under the SC/ST Act. Financial assistance will also be provided to states for special police stations. This move aims to strengthen the enforcement of the SC/ST (Prevention of Atrocities) Act. The proposal seeks to address concerns over inadequate institutional infrastructure for handling such cases. Compensation for victims is expected to rise significantly after a decade.
- Russia has imported petrol from India for the first time as Ukrainian attacks on its refineries deepen domestic fuel shortages. Kpler data showed the first shipment arrived on August 5, with more potentially following. Nayara Energy supplied the fuel, shipped through Russian-linked tankers via Egypt. Refinery disruptions have cut Russian processing rates, forcing Moscow to curb fuel exports.
- Electric two-wheeler subsidies are extended by the government until March 2028. An incentive of up to Rs 5,000 per vehicle will continue under the PM E DRIVE scheme. The government has provisioned an additional Rs 1000 crore for electric two-wheeler subsidies. India has already surpassed its electric two-wheeler sales target under the scheme. Electric three-wheelers no longer require these government incentives.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 13/08/2026

Tata Motors Passenger Vehicles Limited	Financial Results
Max Financial Services Limited	Financial Results
LG Electronics India Limited	Financial Results
JSW Cement Limited	Financial Results/Fund Raising
Godrej Industries Limited	Financial Results
CESC Limited	Financial Results/Dividend
Engineers India Limited	Financial Results
Endurance Technologies Limited	Financial Results
Fino Payments Bank Limited	Financial Results
Ace Integrated Solutions Limited	Financial Results
Aditya Birla Real Estate Limited	Financial Results
Affordable Robotic & Automation Limited	Financial Results
Amber Enterprises India Limited	Financial Results
Apex Frozen Foods Limited	Financial Results
Arrow Greentech Limited	Financial Results
Asian Hotels (East) Limited	Financial Results
Autoline Industries Limited	Financial Results
Avanti Feeds Limited	Financial Results
Awfis Space Solutions Limited	Financial Results
AXISCADES Technologies Limited	Financial Results
Baazar Style Retail Limited	Financial Results
Bajaj Hindusthan Sugar Limited	Financial Results
Balaji Telefilms Limited	Financial Results
Bharat Rasayan Limited	Financial Results
Brainbees Solutions Limited	Financial Results
Brigade Enterprises Limited	Financial Results
Elgi Equipments Limited	Financial Results
Emami Realty Limited	Financial Results
Foseco India Limited	Financial Results
Fujiyama Power Systems Limited	Financial Results
Galaxy Surfactants Limited	Financial Results
Gaudium IVF and Women Health Limited	Financial Results
GE Power India Limited	Financial Results
General Insurance Corporation of India	Financial Results
Genus Power Infrastructures Limited	Financial Results
Harrisons Malayalam Limited	Financial Results
Honasa Consumer Limited	Financial Results
Indigo Paints Limited	Financial Results

Indraprastha Gas Limited	Financial Results
Ingersoll Rand (India) Limited	Financial Results
IPCA Laboratories Limited	Financial Results
Jai Corp Limited	Financial Results
JHS Svendgaard Retail Ventures Limited	Financial Results
Jindal Poly Films Limited	Financial Results
Jtekt India Limited	Financial Results
Jubilant Foodworks Limited	Financial Results
Juniper Hotels Limited	Financial Results
K S Oils Limited	Financial Results
Kaveri Seed Company Limited	Financial Results
Kernex Microsystems (India) Limited	Financial Results
KNR Constructions Limited	Financial Results
Kohinoor Foods Limited	Financial Results/Fund Raising
KRBL Limited	Financial Results
Krsnaa Diagnostics Limited	Financial Results/Fund Raising
Lovable Lingerie Limited	Financial Results
Minda Corporation Limited	Financial Results
MSTC Limited	Financial Results
Olectra Greentech Limited	Financial Results
Page Industries Limited	Financial Results/Dividend
Panacea Biotec Limited	Financial Results
Praj Industries Limited	Financial Results
Premier Explosives Limited	Financial Results
Raj Oil Mills Limited	Financial Results
Relaxo Footwears Limited	Financial Results
Salasar Techno Engineering Limited	Financial Results
Sammaan Capital Limited	Financial Results
Sigachi Industries Limited	Financial Results
Spencer's Retail Limited	Financial Results
Supriya Lifescience Limited	Financial Results
Tega Industries Limited	Financial Results
The Bombay Burmah Trading Corporation Limited	Financial Results
TVS Srichakra Limited	Financial Results
Usha Martin Education & Solutions Limited	Financial Results
V.S.T Tillers Tractors Limited	Financial Results
V2 Retail Limited	Financial Results
VIP Clothing Limited	Financial Results
Welspun Living Limited	Financial Results
Xchanging Solutions Limited	Financial Results
ZUARI INDUSTRIES LIMITED	Financial Results

(Source: NSE)

Corporate Actions as on 13/08/2026

Bharat Electronics Limited	Dividend - Re 0.55 Per Share
Godrej Consumer Products Limited	Interim Dividend - Rs 5 Per Share
Power Grid Corporation of India Limited	Dividend - Rs 1.25 Per Share
Precot Limited	Dividend - Rs 4 Per Share
Ramco Industries Limited	Dividend - Rs 1.25 Per Share
The South Indian Bank Limited	Dividend - Re 0.45 Per Share
Usha Martin Limited	Dividend - Rs 3.75 Per Share

(Source: NSE)

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